

ScheduleXL User Guide

Introduction

ScheduleXL is PrimeThought's mine scheduling tool that works with our spatial products like SpatialXL and SpatialStudio.

ScheduleXL uses the constraints calculated in DesignXL or any third-party package plus the actual design and parameters to produce a schedule based on vehicle and machine capacities.

ScheduleXL links bidirectionally with graphics to display and animate the schedule.

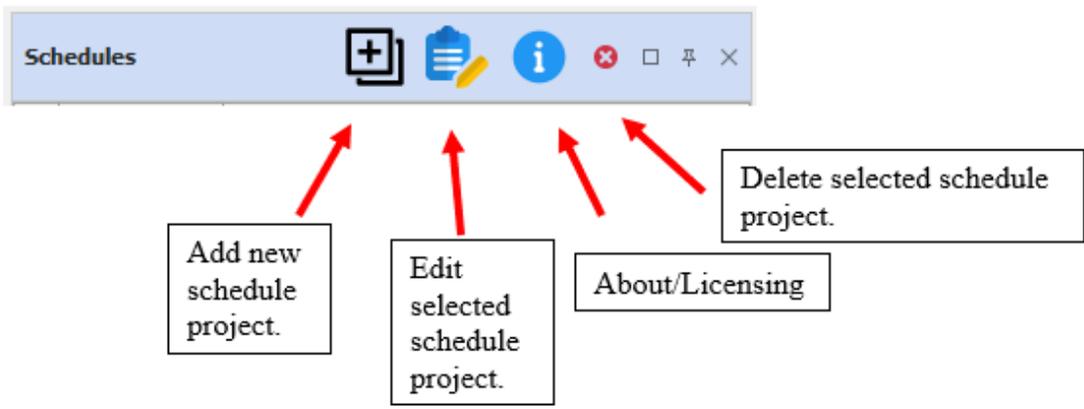
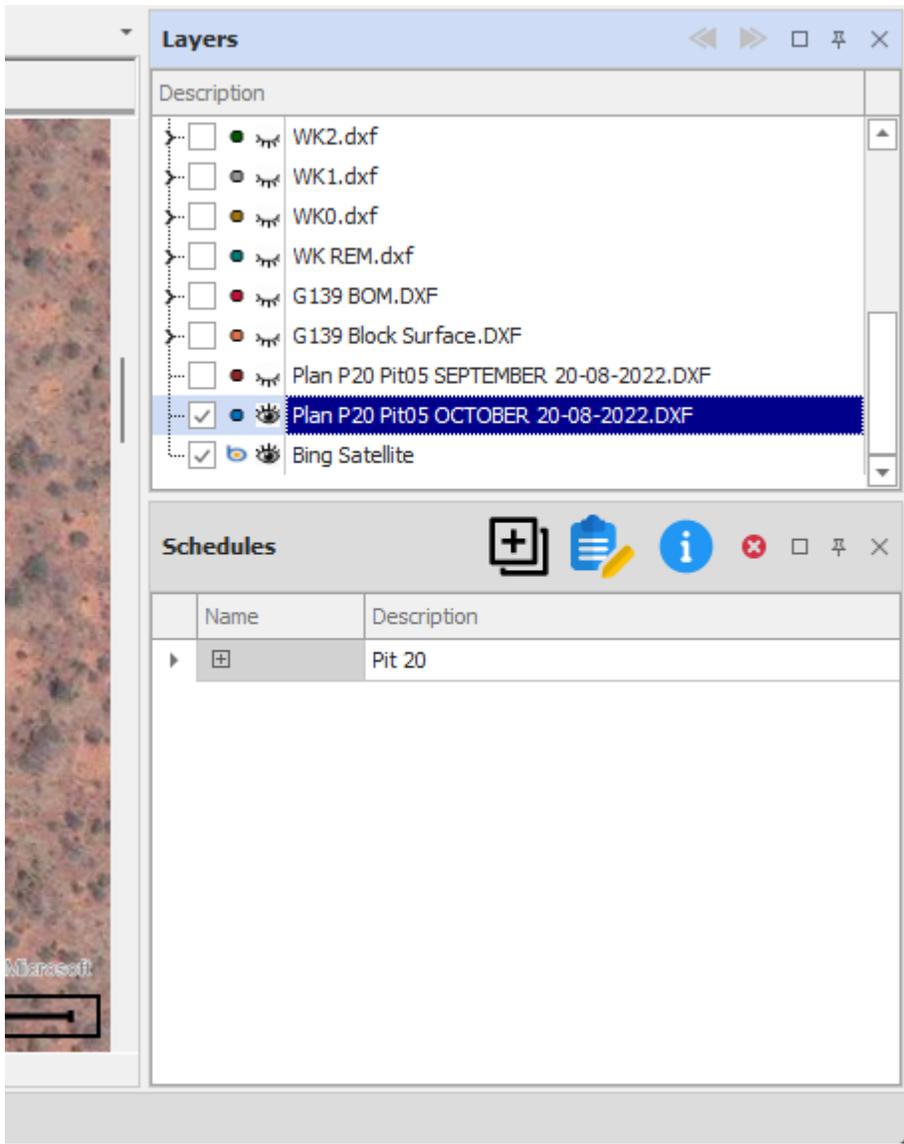
ScheduleXL can export schedules to Microsoft Project as needed and has its own Gantt chart facility with hot graphics link.

Creating a Schedule Project

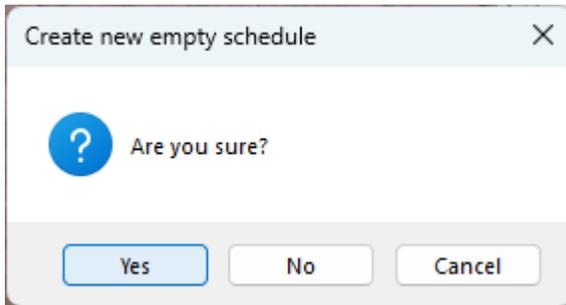
ScheduleXL loads as a window from the 'Window' section in the 'View' tab of our spatial products. Click the 'Schedules' button to toggle the window on.



The window will show up in the pane on the right where your layers are.

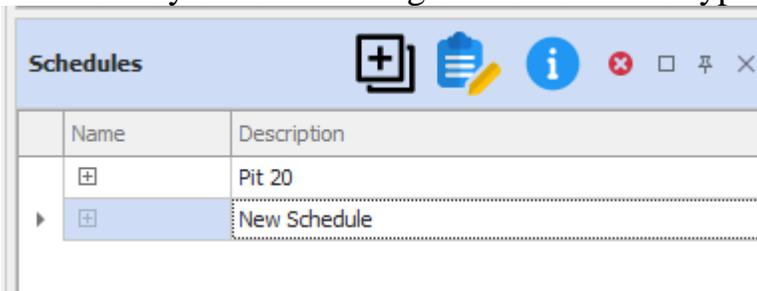


Click the 'Add new schedule project' button.



Click 'Yes'

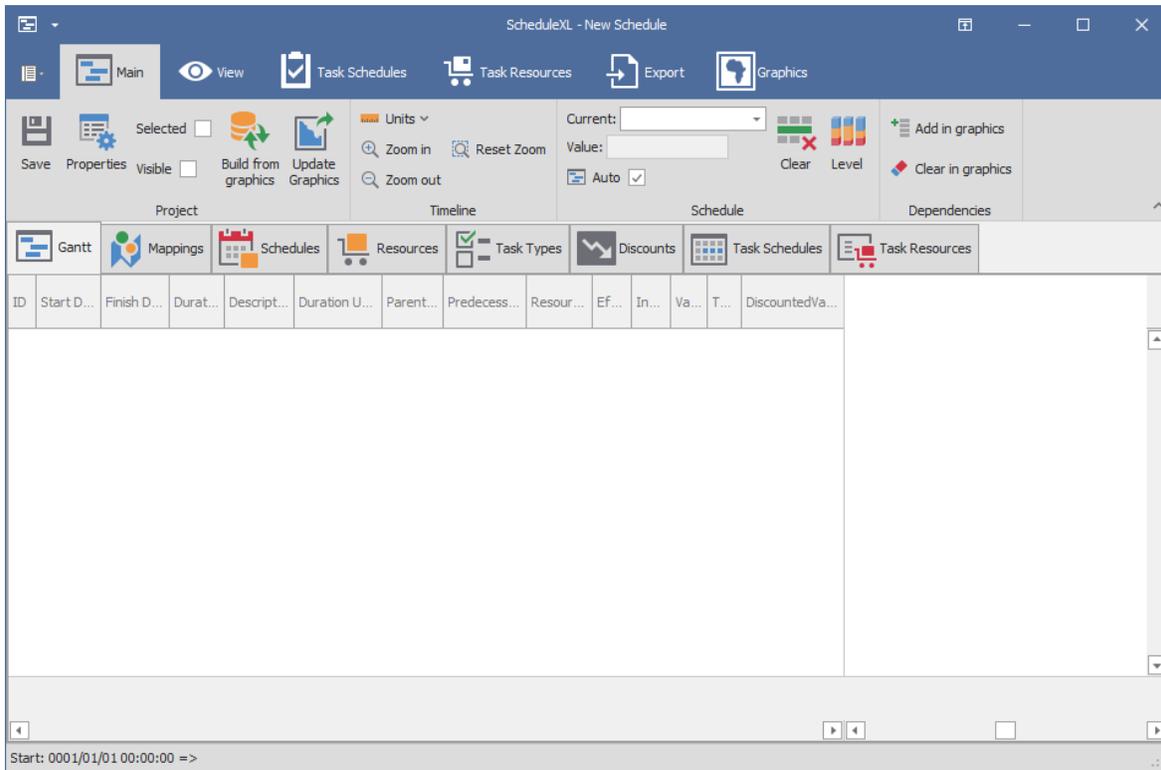
A new schedule is added in the list for you with a default name. You can rename it by double clicking on the name and typing in a new one.



Once you have added your new schedule project click the 'Edit selected schedule project' button to begin setting up your schedule:

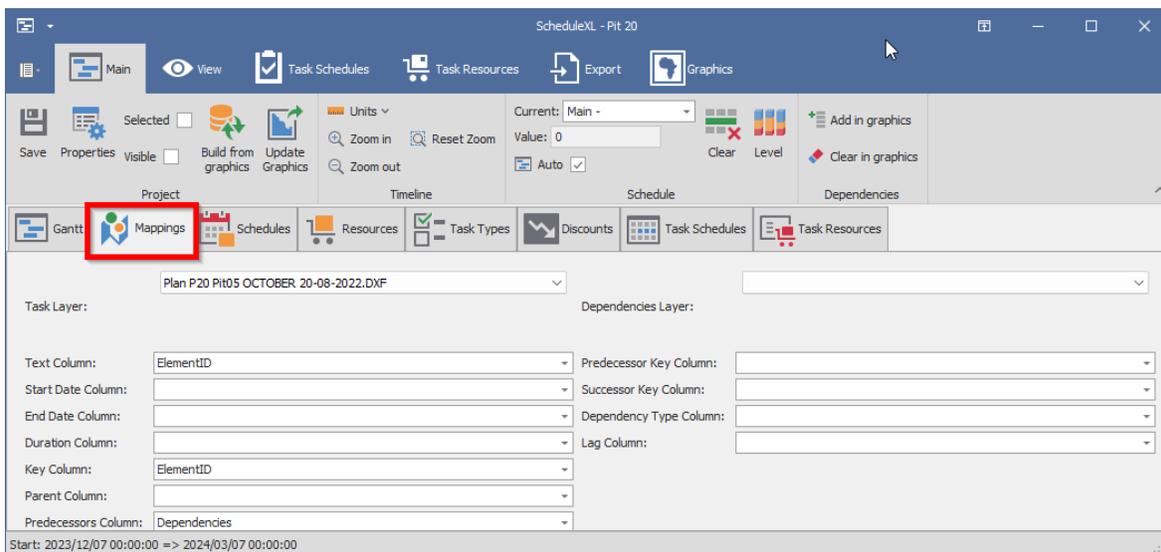


This brings up the ScheduleXL module:



Mappings

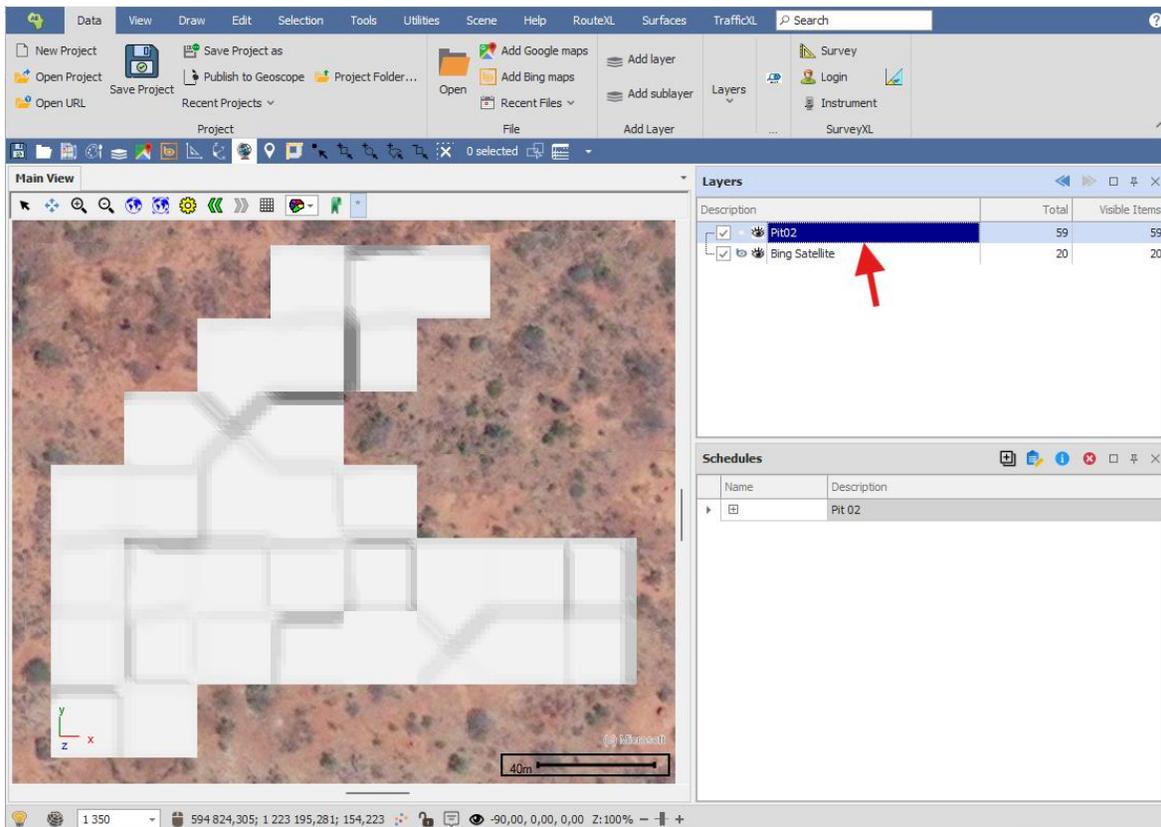
The first step is to go the ‘Mappings’ tab and set up the mappings from the graphics layer columns in SpatialXL or SpatialStudio to the task properties.



ScheduleXL allows you to build tasks from graphic elements that maybe represent a mine design or building construction. You can, but don't have to, have spatial set of elements that are the basis of the schedule.

Your source graphics layer must minimally have a key column that can be used as an ID for your different blocks you will schedule and mine.

Example:



Layer Data: Pit02

Main Search

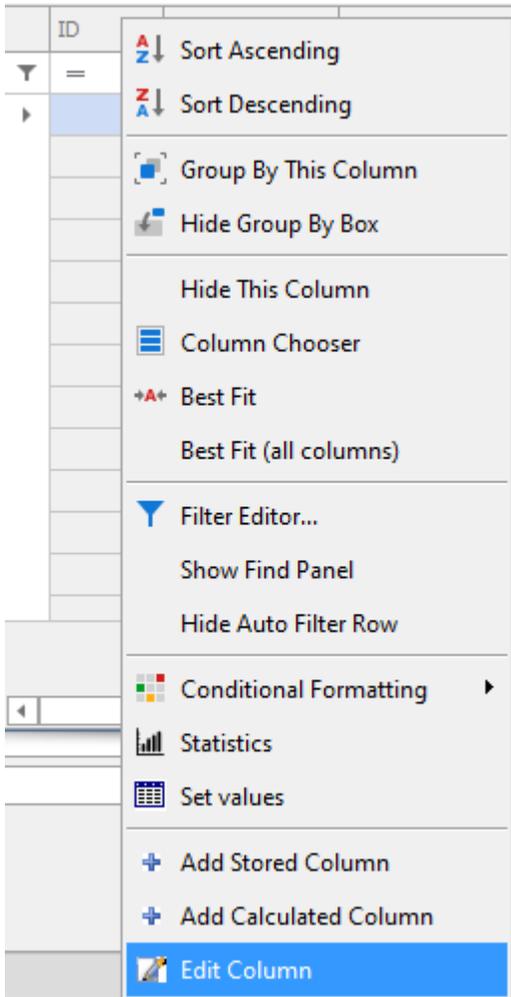
Filter Graphics Inplace Zoom Highlight All Copy
 Columns Delete Zoom and Highlight Un Highlight All Un Highlight Selected Copy Html Print
 Refresh Properties Pan Highlight Selected Export to Excel

Filter Edit Selection Output

Drag a column header here to group by that column

ID	Element Type	Dependencies	Volume	Strip Volume	Scrape Volume	Geometry
0	PolyFaceMesh		1891,83813210893	378,367626421787	1513,47050568715	TIN Z(((594...
1	PolyFaceMesh		2697,07345890516	539,414691781032	2157,65876712413	TIN Z(((594...
2	PolyFaceMesh		1497,13789173257	299,427578346514	1197,71031338606	TIN Z(((594...
3	PolyFaceMesh		5380,20651281663	1076,04130256333	4304,1652102533	TIN Z(((594...
4	PolyFaceMesh		4903,00521750123	980,601043500245	3922,40417400098	TIN Z(((594...
5	PolyFaceMesh		2433,74865591141	486,749731182282	1946,99892472913	TIN Z(((594...
6	PolyFaceMesh		1897,9497219248	379,58994438496	1518,35977753984	TIN Z(((594...
7	PolyFaceMesh		3160,48263191234	632,096526382468	2528,38610552987	TIN Z(((594...
8	PolyFaceMesh		4345,08012552078	869,016025104157	3476,06410041663	TIN Z(((594...
9	PolyFaceMesh		1477,06965951186	295,413931902373	1181,65572760949	TIN Z(((594...
10	PolyFaceMesh		4377,34347743752	875,468695487504	3501,87478195002	TIN Z(((594...
11	PolyFaceMesh		3017,02416991686	603,404833983372	2413,61933593349	TIN Z(((594...
12	PolyFaceMesh		4345,13051782175	869,026103564351	3476,1044142574	TIN Z(((594...

This ID column *must* be set as a key column. The way to ensure this is to right click on the column header, then select “Edit Column”.



Then, make sure “Key” is checked on.

Column Properties

Column Properties Initial Values

Column Name: ID

Type: Integer

Width: -1

Format:

Read Only Visible Required Key Unique

Lookup values from a layer or list

Auto Increment

Seed 0

Increment 1

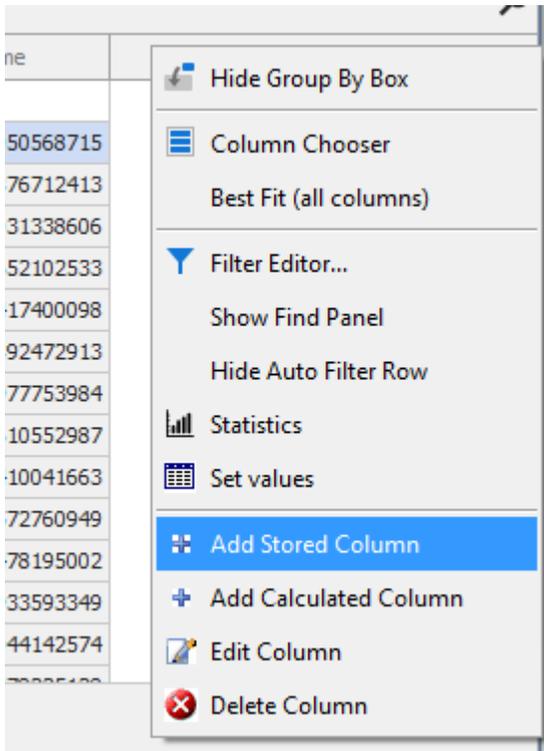
OK

Then click OK.

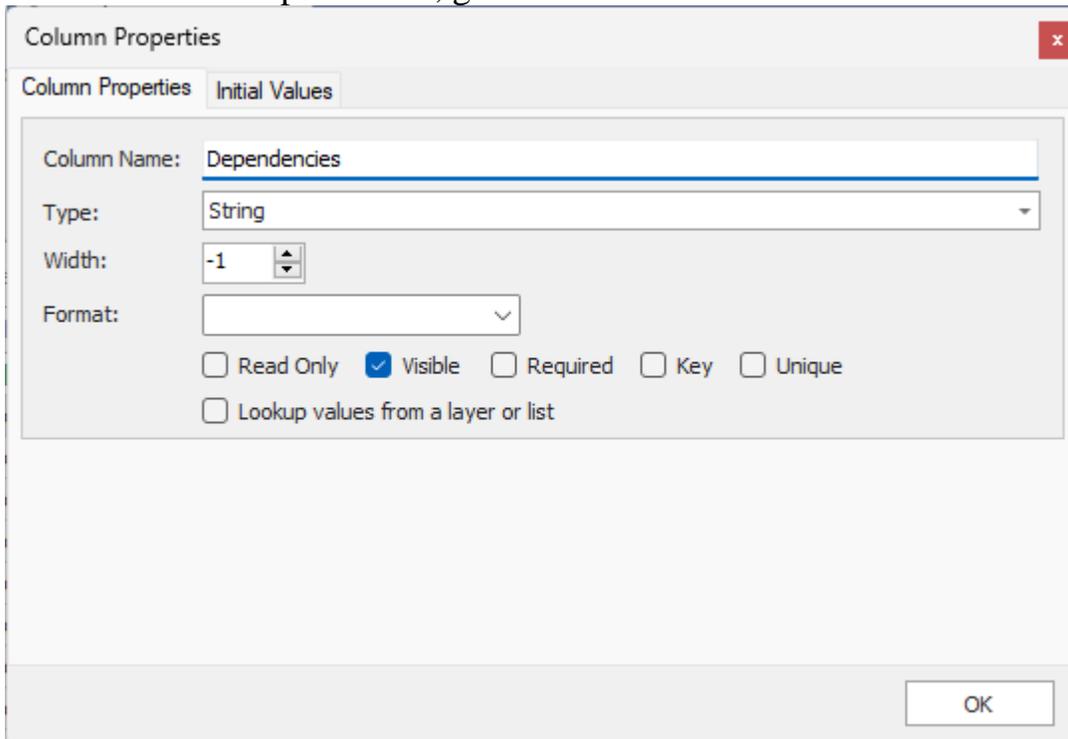
Your source graphics layer can come from many different sources, for example, the source graphics layer used here originally came from a DXF file.

The other column that you should have is a dependencies or predecessors column; this is basically where the IDs of the blocks that must be mined before the current block will be populated.

If you don't already have such a column, you can add one by right clicking in the column header area and selecting "Add Stored Column".



In the Column Properties tab, give the new column a name:



Make sure the Type is String, then click OK.

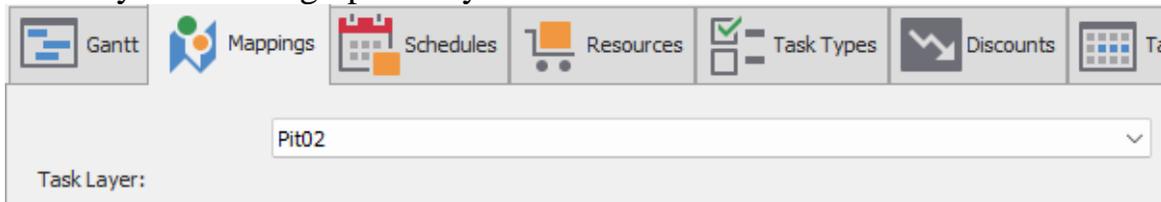
A new blank column will be added where your generated dependencies will populate later using the tool in the “Graphics” tab of ScheduleXL.

The screenshot shows the ScheduleXL software interface with a data table. The table has the following columns: ID, Element Type, Dependencies, Volume, Strip Volume, Scrape Volume, and Geometry. The 'Dependencies' column is highlighted with a red box. The data rows are as follows:

ID	Element Type	Dependencies	Volume	Strip Volume	Scrape Volume	Geometry
=	■□c	■□c	=	=	=	=
0	PolyFaceMesh		1891,83813210893	378,367626421787	1513,47050568715	TIN Z(((
1	PolyFaceMesh		2697,07345890516	539,414691781032	2157,65876712413	TIN Z(((
2	PolyFaceMesh		1497,13789173257	299,427578346514	1197,71031338606	TIN Z(((
3	PolyFaceMesh		5380,20651281663	1076,04130256333	4304,16521025533	TIN Z(((
4	PolyFaceMesh		4903,00521750123	980,601043500245	3922,40417400098	TIN Z(((
5	PolyFaceMesh		2433,74865591141	486,749731182282	1946,99892472913	TIN Z(((
6	PolyFaceMesh		1897,9497219248	379,58994438496	1518,35977753984	TIN Z(((
7	PolyFaceMesh		3160,48263191234	632,096526382468	2528,38610552987	TIN Z(((
8	PolyFaceMesh		4345,08012552078	869,016025104157	3476,06410041663	TIN Z(((
9	PolyFaceMesh		1477,06965951186	295,413931902373	1181,65572760949	TIN Z(((
10	PolyFaceMesh		4377,34347743752	875,468695487504	3501,87478195002	TIN Z(((
11	PolyFaceMesh		3017,02416991686	603,404833983372	2413,61933593349	TIN Z(((
12	PolyFaceMesh		4345.13051782175	869.026103564351	3476.1044142574	TIN Z(((

You can have other columns in your source graphics layer such as Start Date and End Date. What's nice is that if you do bring in additional fields, you'll be able to then in your graphics, filter on the schedule that is created, because it will write back the numbers to the graphics.

Now, in the “Mappings” tab of ScheduleXL choose the “Task Layer” which will be your source graphics layer:



If you have a Start Date and End Date column etc. in your source graphics layer you can specify them here as well. In this example I do not have this.

Make sure you choose your “Key Column”.

Your “Predecessors Column” will be the “Dependencies” column in the source graphics layer that we added earlier.

You can also specify a “Text Column” and “Tooltip Column”, like I have here, which will display the name/ID of each block on your Gantt chart and also as a tooltip when the item in the Gantt is hovered over.

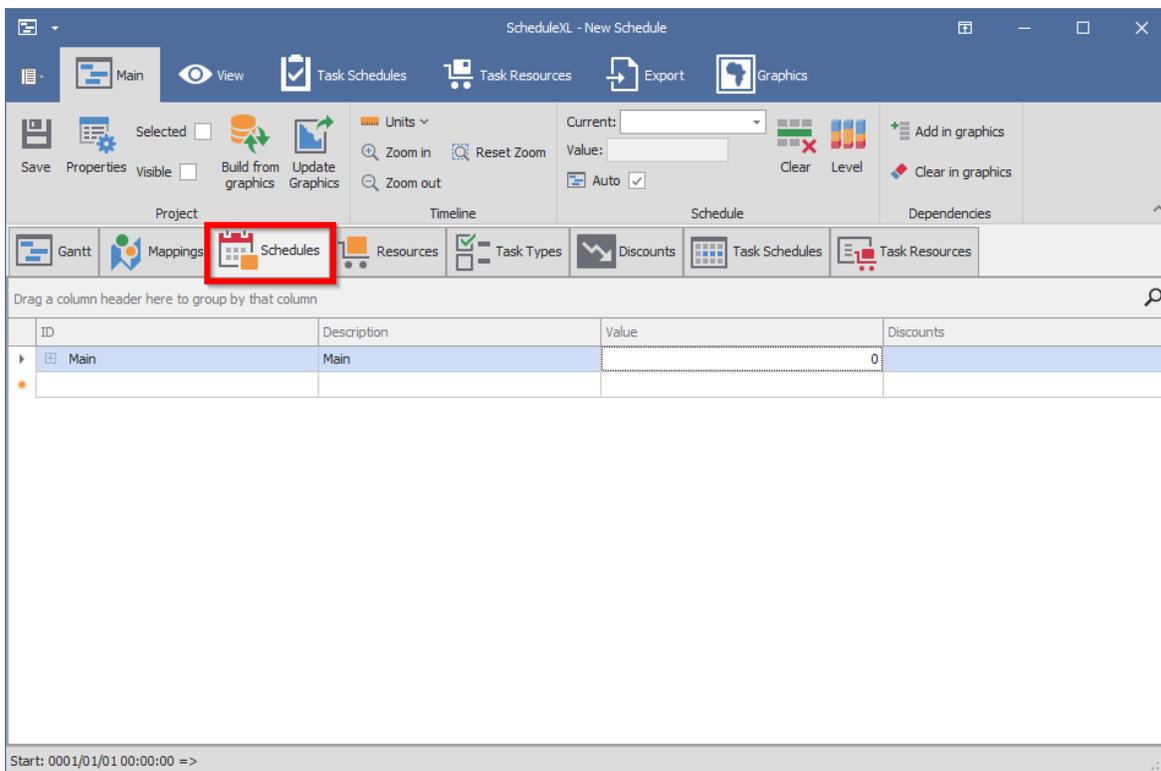
Text Column:	ID
Start Date Column:	
End Date Column:	
Duration Column:	
Key Column:	ID
Parent Column:	
Predecessors Column:	Dependencies
Tooltip Column:	ID
Progress % Column:	
Value Column:	

This is all the mappings that we will do in this example. There are other columns that you can pull through such as a “Value Column” which would be a column in your source graphics layer where some value such as a mineral value will be specified for each block in your mining layout that you want to track.

Schedules

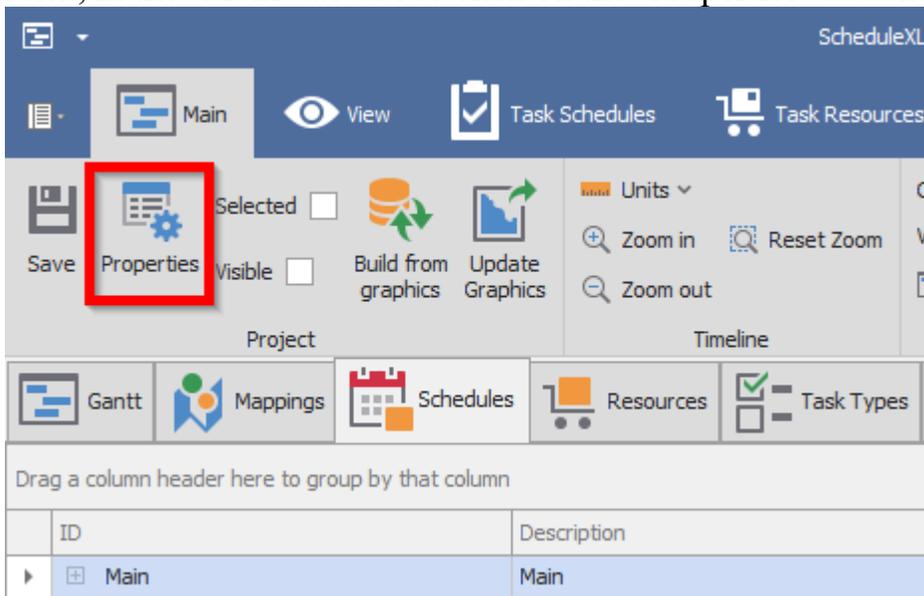
The next place we will go to in here is the ‘Schedules’ tab to create a schedule. There can be multiple schedules specified in one schedule project.

Type an ID and then optionally Description, as well as Value and Discounts which we will go over in more detail later.



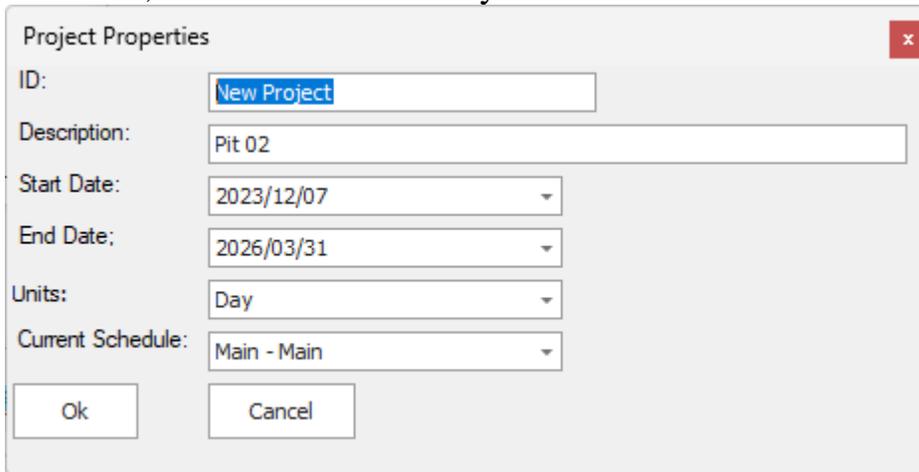
Schedule Properties

Next, in the 'Main' tab above click on the 'Properties' button.



This will bring up the Project Properties dialogue. This sets up a project calendar for you; it's a date beyond which your project will never go.

You will set up the ID and Description of the schedule project, the Start and End Date, and also the Units of your schedule.



Project Properties

ID:

Description:

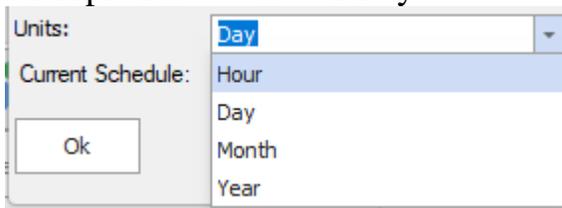
Start Date:

End Date:

Units:

Current Schedule:

You can choose for your units to be in Hour, Day, Month or Year. In this example I have chosen Day.

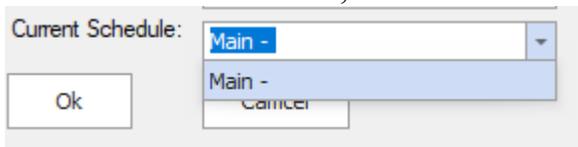


Units:

Current Schedule:

- Hour
- Day
- Month
- Year

Finally, by 'Current Schedule' choose from the dropdown list which schedule this project is for, this will pick up the schedules you have specified in the 'Schedules' tab earlier, in this case there is just one called 'Main'.



Current Schedule:

- Main -

When done click 'OK'.

Resources

In the "Resources" tab you will define each of the resources that are available to use in your schedule project.

As an example here, these resources might be Scraper; Drill Rig; and Blaster. Simply type in the ID and Description of the resources in the blank grid below:

Drag a column header here to group by that column

ID	Description	Default Application	Maximum Rate	2023-Dec-07	2023-Dec-08	2023-Dec-09	2023-Dec-10	2023-Dec-11	2023-Dec-12
SC	Scraper	DrivesTime	1	1,00	1,00	0,00	0,00	1,00	1,00
DR	Drill Rig	DrivesTime	1	1,00	1,00	0,00	0,00	1,00	1,00
BL	Blaster	DrivesTime	1	1,00	1,00	0,00	0,00	1,00	1,00

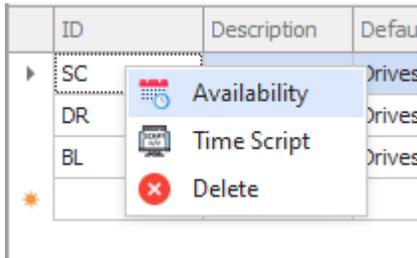
Start: 2023/12/07 00:00:00 => 2024/07/25 00:00:00

A description of the remaining column headers in this grid follows.

- **Default Application:** Two options available: DrivesTime or Required. DrivesTime means the usage of the resource is dependent upon how much it can do in a certain time period. Required mean that the resource has to be there everyday for example a truck that has to be there to monitor.
- **Maximum Rate:** How many times the resource can be used per unit of time, Day in this example. A value of 1 means it can only be used once per day.
- **Date Ranges:** The remaining column headers will be the different dates of your schedule; under each date you will need to specify the availability of the resource per Day (or whatever other unit of time you specified). A value of 1 will mean the resource is available the whole day. A value of 0.5 would mean the resource is available for only half the day.

Availability

You can specify the availability of each resource by right clicking on the resource and selecting “Availability”.

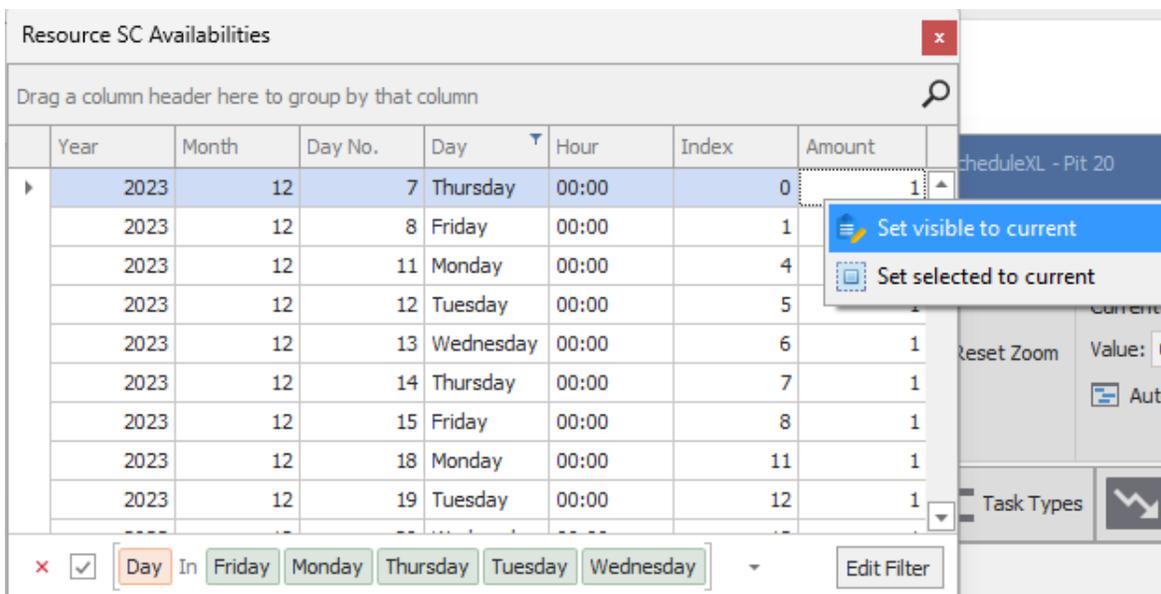


This brings up the Resource Availabilities grid where you can easily specify the availability of each resource. This grid can be filtered and sorted.

Here is an example of usage of this grid to set the availabilities for my Scraper resource.

I filter on the Day column to only show weekdays, since my scraper is not available on weekends (filtering can be done with the little filter icon in the top right of a column header when you hover over it).

Then I type in a value of 1 under the “Amount” column for the availability of the resource (1 full day). Then I right click on that row where I have entered the value and then select “Set visible to current” which will set all the currently filtered weekdays to a value of 1 as well.



You can then edit the filter to only show weekend days (by clicking on the little filter icon in the top right of the Day column header again), and then following the same procedure, this time enter in a 0 (if it is not already there) and then right click on the row and set visible to current again to specify that the resource is not available on weekends.

The screenshot shows the 'Resource SC Availabilities' window. The table contains the following data:

Year	Month	Day No.	Day	Hour	Index	Amount
2023	12	9	Saturday	00:00	2	0
2023	12	10	Sunday	00:00	3	0
2023	12	16	Saturday	00:00	9	0
2023	12	17	Sunday	00:00	10	0
2023	12	23	Saturday	00:00	16	0
2023	12	24	Sunday	00:00	17	0
2023	12	30	Saturday	00:00	23	0
2023	12	31	Sunday	00:00	24	0
2024	1	6	Saturday	00:00	30	0

The filter at the bottom is set to 'Day In Saturday Sunday'. A context menu is open over the first row, with options 'Set visible to current' and 'Set selected to current'.

When done you can close the Resource Availabilities window and then you will see your availability amounts have now been set in your Resources grid:

Screenshot of Microsoft Project software showing a resource table. The table has columns for ID, Description, Default Application, Maximum Rate, and dates from 2023-Dec-07 to 2023-Dec-12. A red box highlights the data for resources SC, DR, and BL.

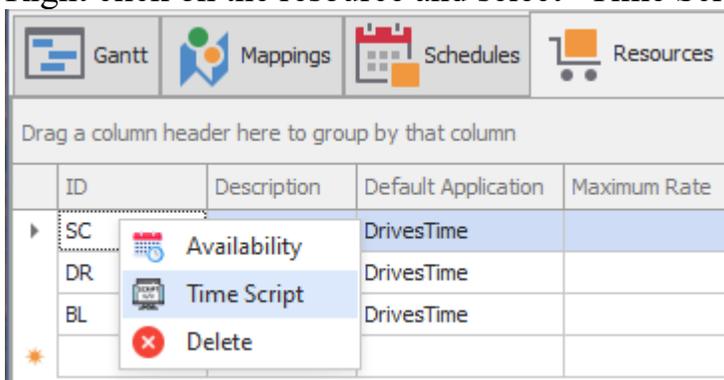
ID	Description	Default Application	Maximum Rate	2023-Dec-07	2023-Dec-08	2023-Dec-09	2023-Dec-10	2023-Dec-11	2023-Dec-12
SC	Scraper	DrivesTime	1	1,00	1,00	0,00	0,00	1,00	1,00
DR	Drill Rig	DrivesTime	1	1,00	1,00	0,00	0,00	1,00	1,00
BL	Blaster	DrivesTime	1	1,00	1,00	0,00	0,00	1,00	1,00

Start: 2023/12/07 00:00:00 => 2024/07/25 00:00:00

Time Script

You can specify a Time Script for a resource. Time Script says what proportion of the time period unit (in this example Day) does the resource require. It can be based upon how strong this resource is.

Right click on the resource and select “Time Script”.



This script uses JavaScript. In this example Time Script, we are referring to the Volume column from the graphics layer. This script is for the Scraper resource and basically says the following:

if (thisTask.Type == 'SC'): If the task type is Scraping...

{(thisTask.DataRow['Volume'] * 0.8) / 1000;}: take 80%(0.8) of the Volume of the block being mined and divide it by 1000 cubic meters.

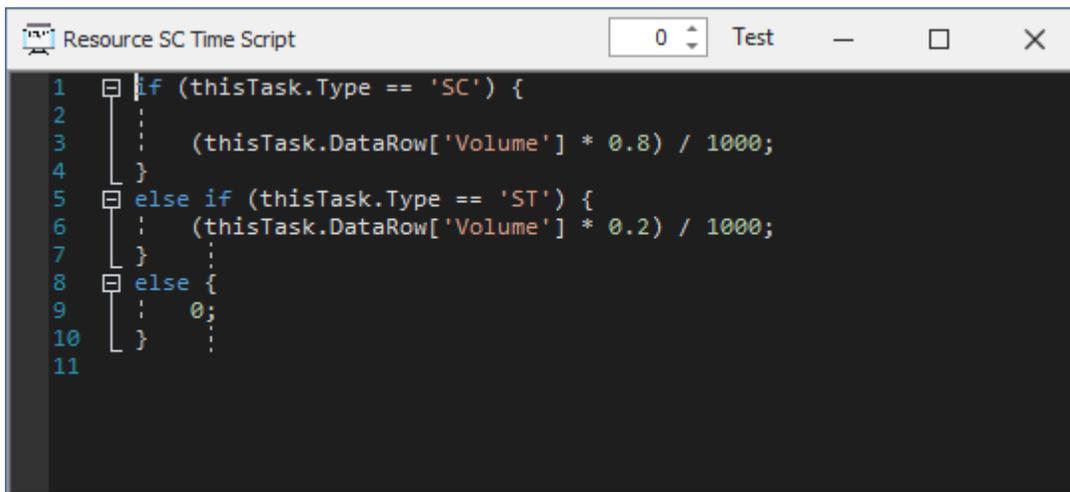
Basically, 80% of the block being mined would be taken up by Scraping and the Scraper can only scrape 1000 cubic meters per Day.

else if (thisTask.Type == 'ST'): If the task type is Stripping...

{(thisTask.DataRow['Volume'] * 0.2) / 1000;}: take 20% (0.2) of the Volume of the block being mined and divide it by 1000 cubic meters.

Basically, 20% of the block being mined would be taken up by Stripping and the Scraper can only strip 1000 cubic meters per Day.

else {0;}: If it is any other task type for the Scraper (which there is no other task type in this case) then the availability is zero.



```
1  if (thisTask.Type == 'SC') {
2      (thisTask.DataRow['Volume'] * 0.8) / 1000;
3  }
4  else if (thisTask.Type == 'ST') {
5      (thisTask.DataRow['Volume'] * 0.2) / 1000;
6  }
7  else {
8      0;
9  }
10 }
11
```

You can test the script by clicking the “Test” button in the top right of the window. When done simply close the Resource Time Script window.

Task Types

Next, you will set up your task types. Per graphic entity, these are the tasks generated by the system for them.

For example, stripping, drilling, blasting, scraping rock away.

Drag a column header here to group by that column						
ID	Description	Predecessors	Link Predecessors	Default Resources	Colour	
ST	Stripping			SC		255, 128, 0
DR	Drilling	ST	SC	DR		192, 0, 0
BL	Blasting	DR		BL		0, 255, 255
SC	Scraping	BL		SC		0, 0, 0

Type in an ID and Description of the tasks in the grid below.

An explanation of the remaining column headers in this grid follows:

- **Predecessors:** Within a mining block these task types have precedents, for example, before drilling you have to strip etc. This is the order of tasks implicit in a block.
- **Link Predecessors:** When one block must be processed before another block, there are other links that have to be specified between the task types. The only thing which prevents you from working on a particular task in a subsequent block is that that previous block must have been scraped for example. In this example the link predecessor is between drilling and scraping. The previous block must have been scraped before the subsequent block can be drilled.
- **Default Resources:** Here you specify which resources (as defined earlier in the Resources tab) are associated with which task.
- **Colour:** You can set a unique colour for each task type that will then be displayed in the blocks on your Gantt chart later.

Discounts

In the Discounts tab you can specify the discount for each period.

This is the time value of money or the “Net Present Value”. Money you get in a years’ time is worth less than having it now.

Typically for first period will be 1, no discount. Then the next period might go to 0.95. That's the value at that time ahead that your money in present day terms has. Flat one in this example so all are 1. Once you have your discounts in, you can go back to the Schedules tab and choose the discount you set up.

Type in an ID and Description for the discount set on the left:

In this example we call it "Flat" because the value will be just 1, no discount, same value all the time.

The screenshot shows a software interface with a top navigation bar containing icons for Gantt, Mappings, Schedules, Resources, Task Types, Discounts, Task Schedules, and Task Resources. On the left, a table for defining discount sets is shown with columns for ID and Description. A row is defined with ID 'Flat' and Description 'Flat Rate'. On the right, a 'Discount Values' grid is displayed with columns for Year, Month, Week Day, Day, Hour, and Amount. The grid contains data for the year 2023, month 12, from Thursday 7:00:00 to Sunday 17:00:00, with a constant amount of 1 for all periods.

Then in the Discount Values grid on the right, you can set up the discount amounts, you can manually type in the amounts for each period under the Amount column. You can also use filtering on the grid to filter out certain days and then for example, type in a value in a specific row and then right click on that row and “Set visible to current”, which will set all the currently visible rows to the value of the current row.

This close-up view of the 'Discount Values' grid shows the columns Year, Month, Week Day, Day, Hour, and Amount. The first three rows are highlighted in blue. A right-click context menu is open over the 'Amount' column of the first row (Thursday 7:00:00), showing the option 'Set visible to current'.

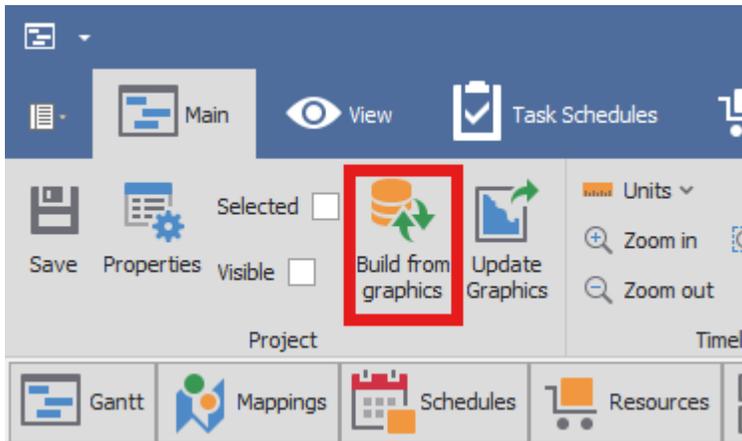
Filtering can be done by hovering over a column header in the grid and clicking the little filter icon that comes up in the top right:

This close-up shows a column header labeled 'Day' with a small downward-pointing triangle (filter icon) to its right. A dropdown menu is open below the header, showing the values '7' and '8'.

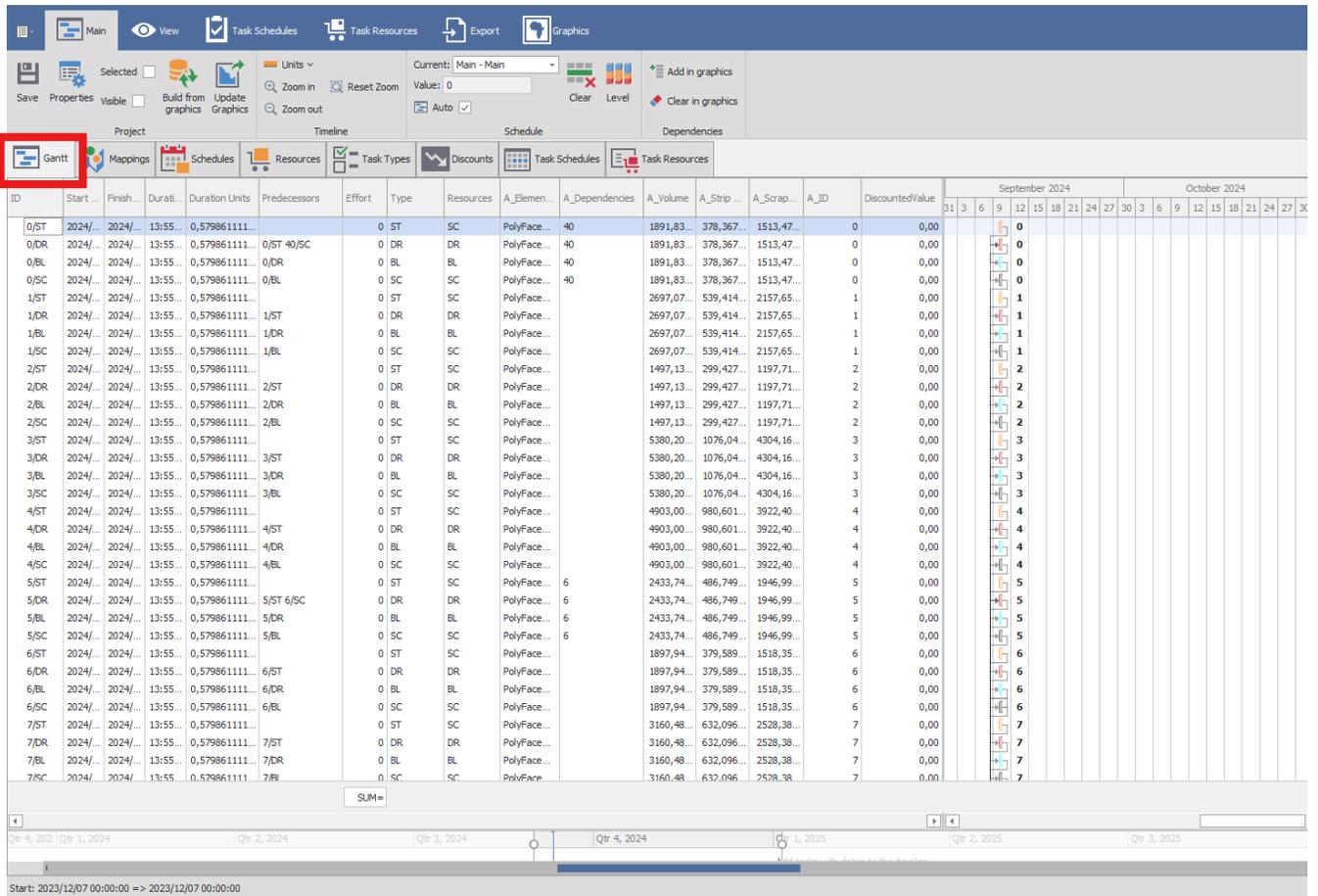
Building Tasks from Graphics

The next step is to actually build the tasks you have now set up from your graphics layer.

This is done with the “Build from graphics” button in the “Main” tab of the ScheduleXL ribbon.

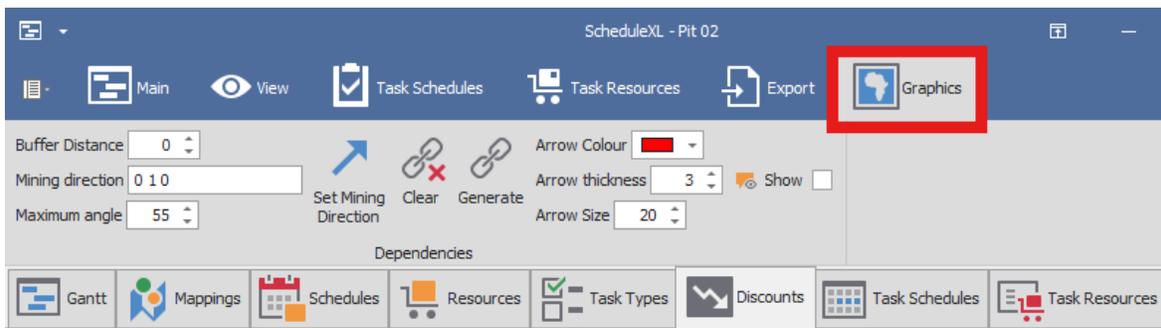


Your tasks will be built and will display on your Gantt chart now in the “Gantt” tab:



Setting up Graphic Dependencies

If you do not already have your own dependencies set up, in a column in your source graphics layer, between your graphic entities (which blocks are mined before another block), then you can set them up using the tools in the “Graphics” tab in the ScheduleXL ribbon.



First, make sure you have a blank column in your source graphics layer where the generated dependencies will be populated. How to add such a column is covered in the [Mappings](#) section of this guide.

Explanation of the fields and buttons in the Graphics tab follow:

Buffer Distance: Value specified to test the closeness of an object that will be made a dependency, to allow for some gaps that might exist between your mining blocks.

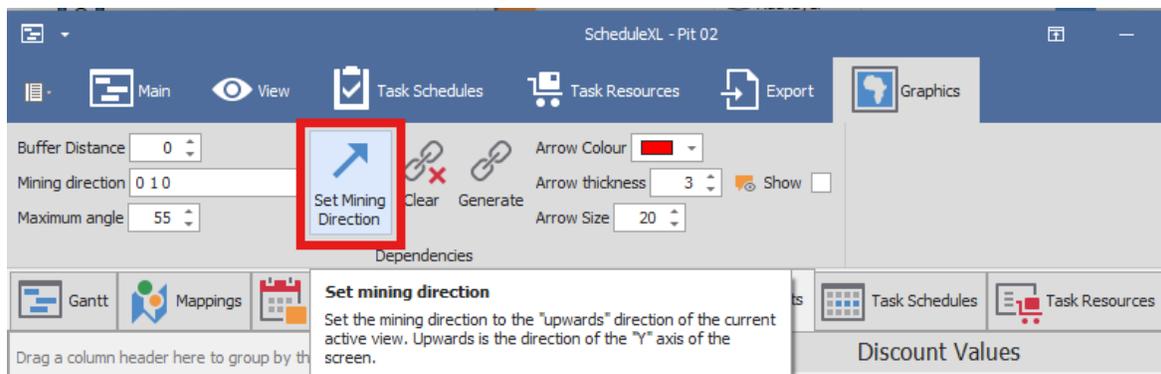
Mining Direction: Direction of mining. Used to order the mining sequence, by making blocks ahead in the direction "depend" on blocks behind to enforce the mining direction.

Note: The direction is taken from the bottom of the screen going upwards, therefore make sure to rotate the scene as necessary so that your desired direction is now in line with the bottom to the top of the screen.

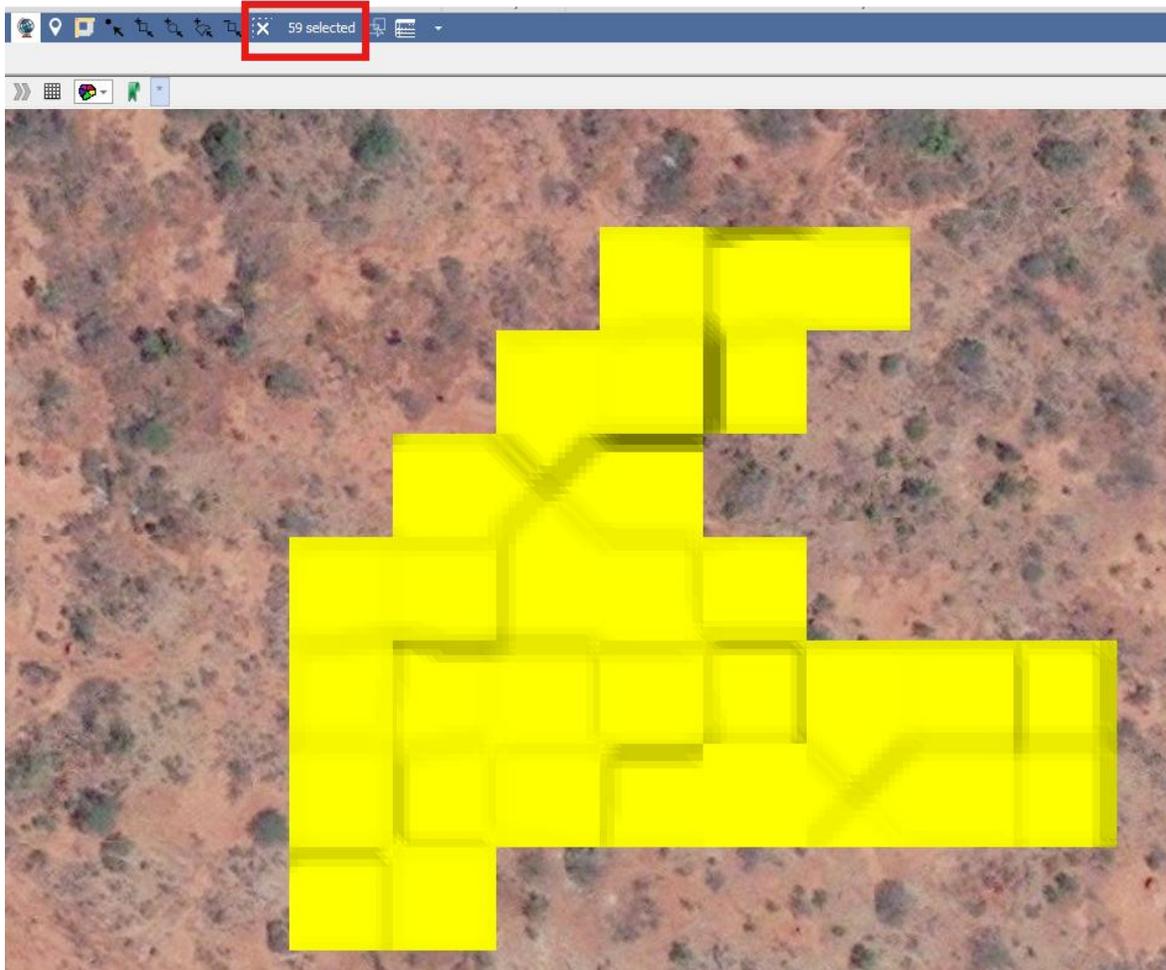
The appropriate values will be populated here after clicking the “Set Mining Direction” button.

Maximum Angle: The maximum angle in degrees from the mining direction vector of a predecessor entity to consider it a valid predecessor. 0 degrees is directly "behind", 45 is behind but off by 45 degrees and 90 is to the left or right.

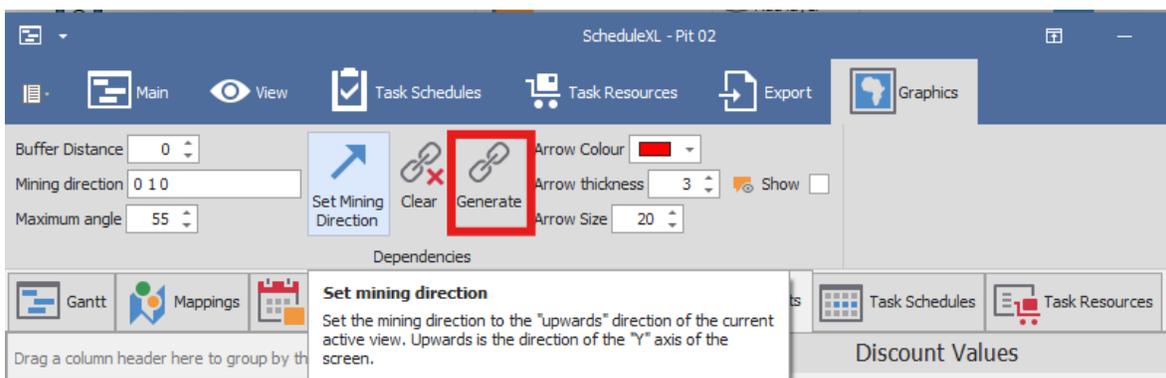
When you have your scene oriented correctly in SpatialStudio so that you have your desired mining direction and you have set your desired Buffer Distance and Maximum Angle, you can then click the “Set Mining Direction” button, and your mining direction will be set.



Next, you will select the exact graphic entities you want to create dependencies for by using one of the selection tools in SpatialStudio:



Then, you would click the “Generate” button to generate your dependencies. Your generated dependencies will then be populated in your blank column of your source graphics layer.



Layer Data: Pit02

Main Search

Filter Graphics Inplace Zoom Highlight All
 Columns Delete Zoom and Highlight Un Highlight All Un Highlight Selected Output
 Refresh Properties Pan Highlight Selected

Filter Edit Selection

Drag a column header here to group by that column

ID	Element Type	Dependencies	Volume	Strip Volume	Scrape Volume
=	rc	rc	=	=	=
9	PolyFaceMesh	0 41	1477,06965951186	295,413931902373	1181,655727609
10	PolyFaceMesh	0 1	4377,34347743752	875,468695487504	3501,874781950
11	PolyFaceMesh	0 1 2 41	3017,02416991686	603,404833983372	2413,619335930
12	PolyFaceMesh	0 1 2 41	4345,13051782175	869,026103564351	3476,104414291
13	PolyFaceMesh	3 4	1222,37684778141	244,475369556282	977,901478225
14	PolyFaceMesh	3 4 42	2293,15863649322	458,631727298643	1834,526909190
15	PolyFaceMesh	3 4 5 6 42 43	907,540613351479	181,508122670296	726,032490681
16	PolyFaceMesh	4 5 6 7 42 43	881,579738483701	176,31594769674	705,2637907869
17	PolyFaceMesh	5 6 7 8 19 43	5932,2475130327	1186,44950260654	4745,798010426
18	PolyFaceMesh	7 8 9 19 44	4885,50792055514	977,101584111028	3908,406336444
19	PolyFaceMesh	8	0,100207002554417	0,0200414005108833	0,0801656020435
20	PolyFaceMesh	21	19,559173175389	3,9118346350778	15,64733854030
21	PolyFaceMesh	8 9 10 11 44	3843,43394544378	768,686789088757	3074,747156350
22	PolyFaceMesh	9 10 11 12 44 45	3773,94375164522	754,788750329044	3019,155001316

To see how your generated dependencies look visually, check on the “Show” box in the Graphics tab of ScheduleXL. This will show arrows connecting the blocks to their predecessors. The styling of these arrows can be customized by Arrow Colour, Arrow Thickness and Arrow Size.

ScheduleXL - Pit 02

Main View Task Schedules Task Resources Export Graphics

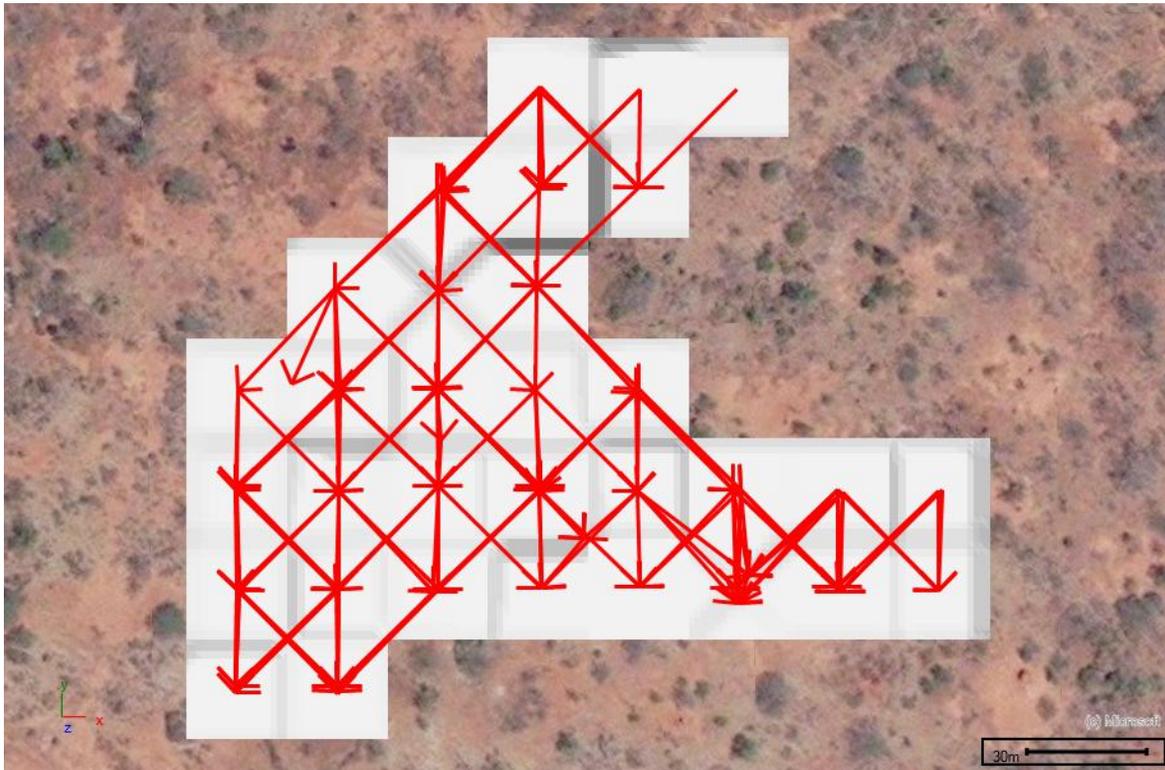
Buffer Distance 0
 Mining direction 0 10
 Maximum angle 55

Set Mining Direction Clear Generate

Dependencies

Arrow Colour [Red] Arrow thickness 3 Show [checked] Arrow Size 20

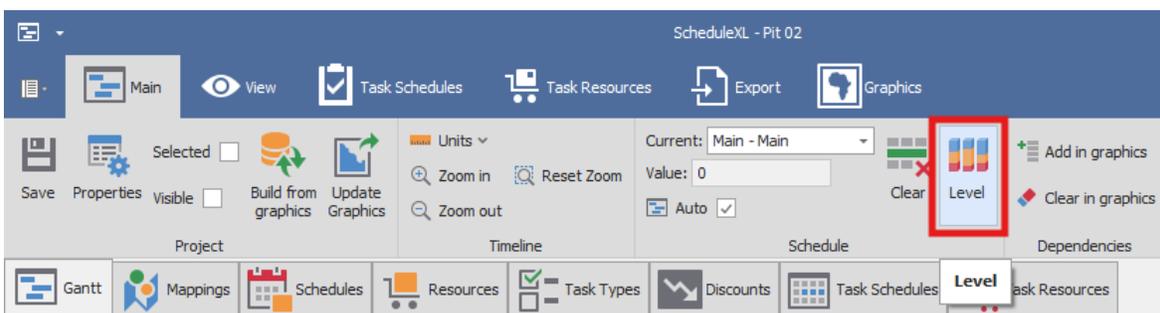
Gantt Mappings Schedules Resources Task Types Discounts Task Schedules Task Resources



Scheduling Your Tasks

Now that you have built your tasks into your schedule project from graphics, you are now ready to schedule them.

To do this click the “Level” button in the “Main” tab of the ScheduleXL ribbon.



Within resource usage amount and tasks that use those resources it will try fit those tasks in, in time, with dependencies per task.

If you want to clear schedule first, click “Clear”.

Gantt

Grid

An explanation of each column header in the Gantt data grid on the left follows here.

ID: Unique ID of graphic entity being mined, plus the task ID.

Start Date: Start date of task.

End Date: End date of task.

Duration: This is the full duration of the task in Days, Hours, Minutes etc.

Duration Units: This is the amount of time units you chose for your project, such as Days, for the task. This will round to the unit in question so even if the task took less than a Day, and your project units are Days, then it will still read as 1 Day.

Predecessors: These are the tasks and graphic entities that must be done before beginning another task/graphic entity; composed of the graphic entity ID as well as the task ID.

Effort: This is the actual amount of time units that are needed for that task to complete, precisely stated. For example, if your project units are Days, then a value of 0.5 will indicate half a Day.

Type: This is the task type, such as ST (for Stripping); uses the ID of the task type that you specified.

Resources: This is the resource assigned to the task; uses the ID of the resource you defined.

All column headers preceded by “A_” are columns that are pulled through as attributes from the columns in your source graphics layer.

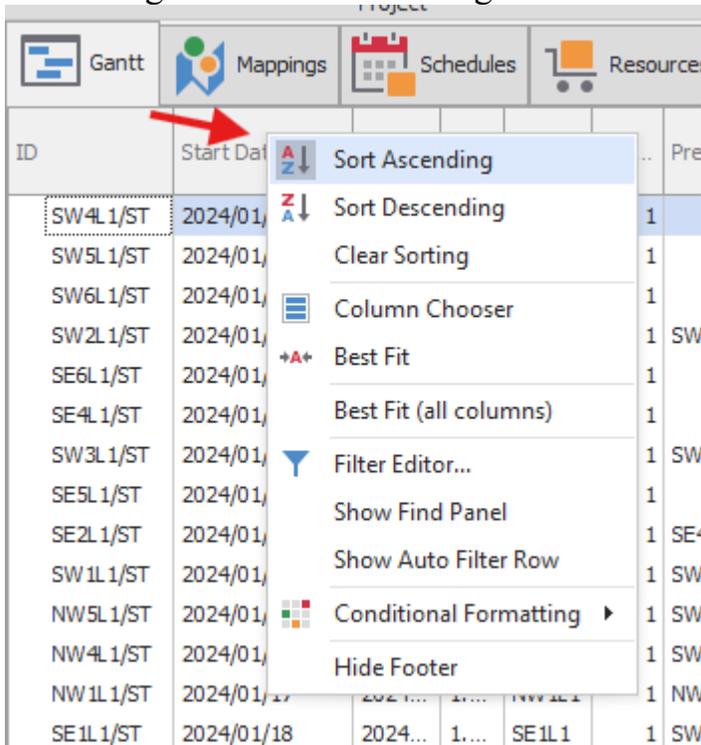
DiscountedValue: This discount value amount based on the discount set you specified in the “Discounts” tab.

For example, I have a “Volume” column in my source graphics layer and so a column appears in the grid called “A_Volume” that gives the total volume of each mining block.

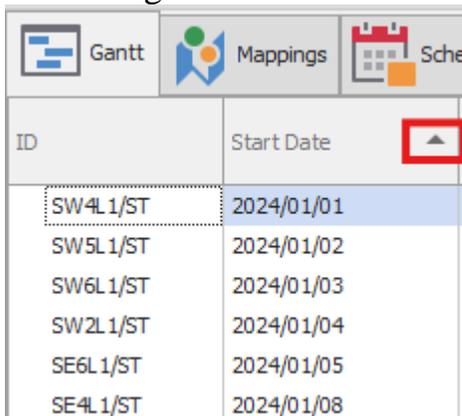
Sorting

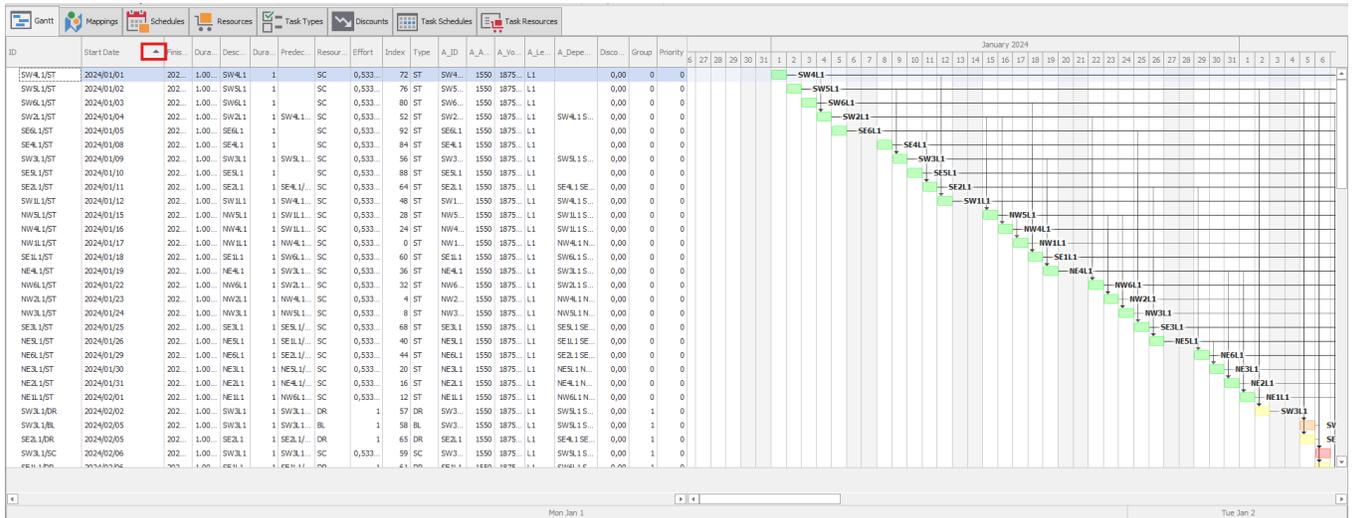
You can sort on the different columns in the grid. Click once on a column header to sort ascending and click twice to sort descending.

Alternatively you can right click on a column header and choose “Sort Ascending” or “Sort Descending”.



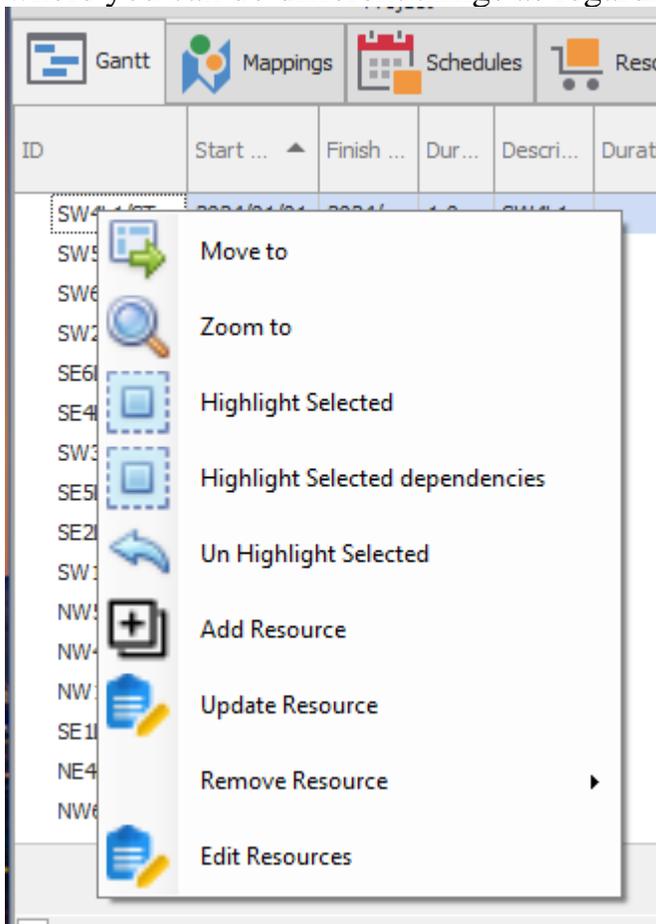
In this example I have sorted ascending on my Start Date column, as indicated by the upwards pointing arrow on the column header, so that my schedule goes from the earliest date onwards in order:





Context Menu

In the Gantt data grid, you can right click on a task to bring up a context menu where you can do different things as regards that task.



Move to: Jump to the associated task bar on the Gantt chart.

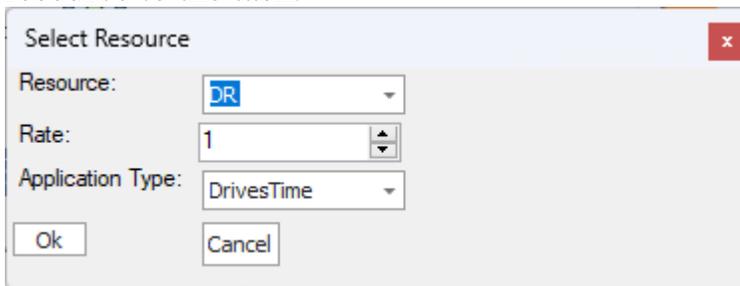
Zoom to: Zoom in close to the associated task bar on the Gantt chart.

Highlight Selected: Highlight the actual associated mining block in graphics.

Highlight Selected dependencies: Highlight the mining block dependencies in graphics of the selected mining block.

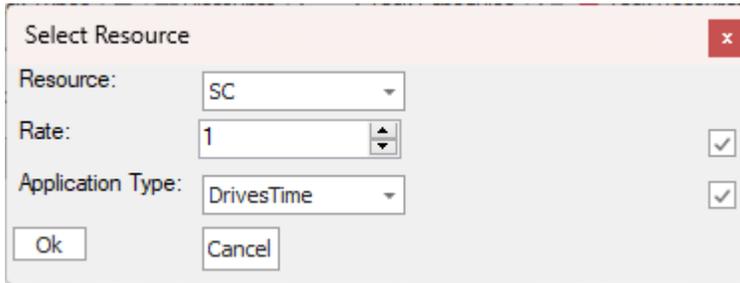
Un Highlight Selected: Unhighlight the actual associated mining block in graphics.

Add Resource: Clicking on this will bring up a dialogue where you can add a resource to the task.



The image shows a dialog box titled "Select Resource" with a close button (X) in the top right corner. It contains three fields: "Resource:" with a dropdown menu showing "DR", "Rate:" with a numeric spinner set to "1", and "Application Type:" with a dropdown menu showing "DrivesTime". At the bottom, there are two buttons: "Ok" and "Cancel".

Update Resource: Clicking on this will bring up a dialogue where you can edit the current resource associated with the task.



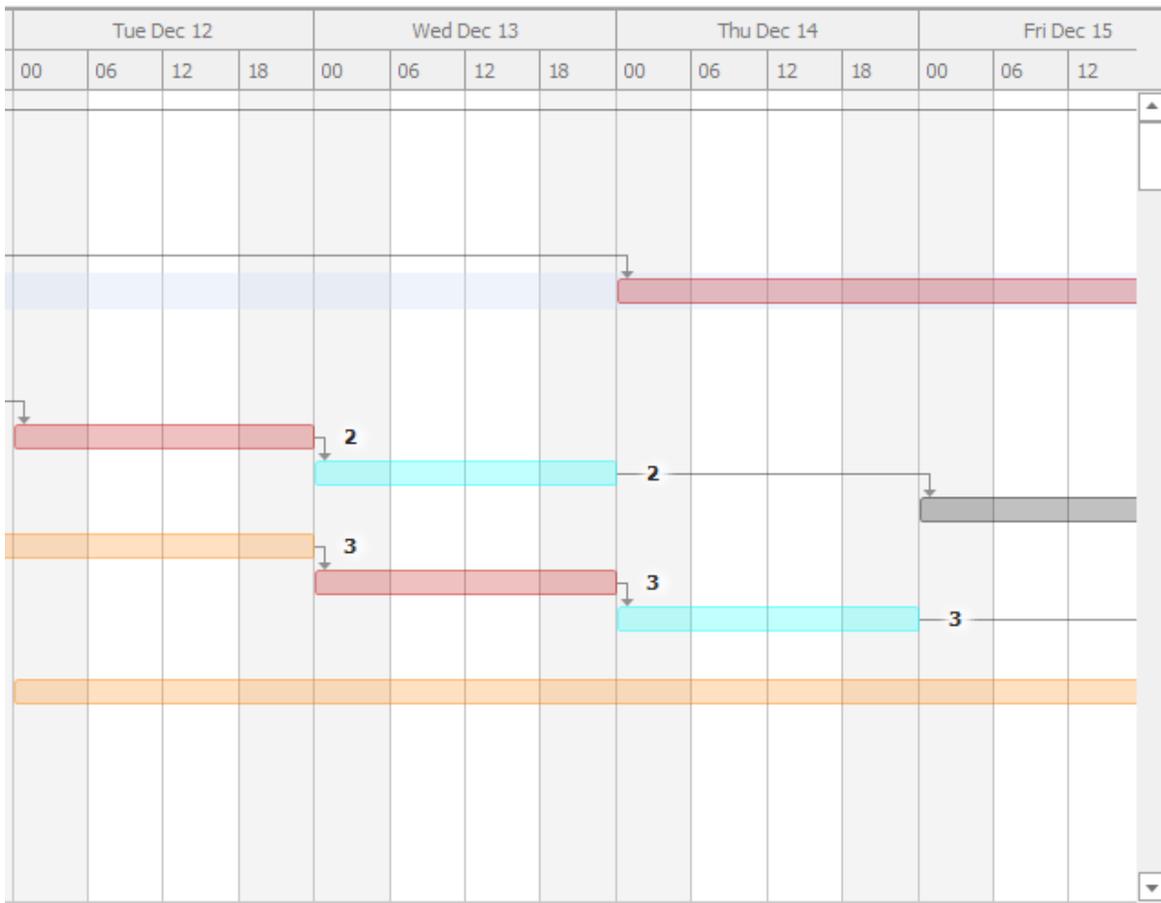
The image shows a dialog box titled "Select Resource" with a close button (X) in the top right corner. It contains three fields: "Resource:" with a dropdown menu showing "SC", "Rate:" with a numeric spinner set to "1", and "Application Type:" with a dropdown menu showing "DrivesTime". There are checkmarks to the right of the "Rate:" and "Application Type:" fields. At the bottom, there are two buttons: "Ok" and "Cancel".

Remove Resource: Will allow you to choose a resource to remove from the current task.

Edit Resources: Here you can edit the resources associated with a task.

Chart

The Gantt chart on the right will display your tasks per graphic entity, coloured by the colours you chose in the "Task Types" tab for each task.

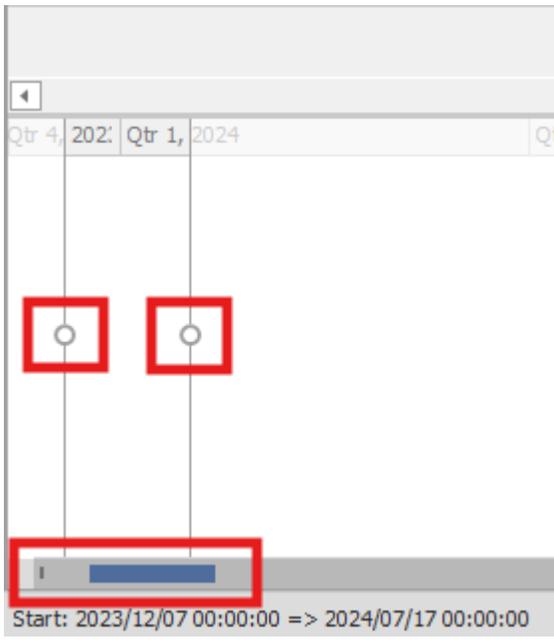


These task bars are displayed along a timeline.

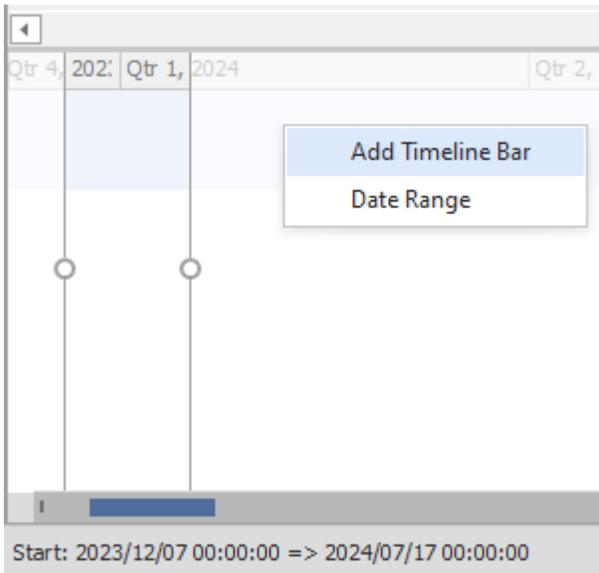
You can click and drag any of the task bars to move them around in time and the grid on the left will automatically update.

You can also reposition the connecting arrows between task bars to create new predecessors.

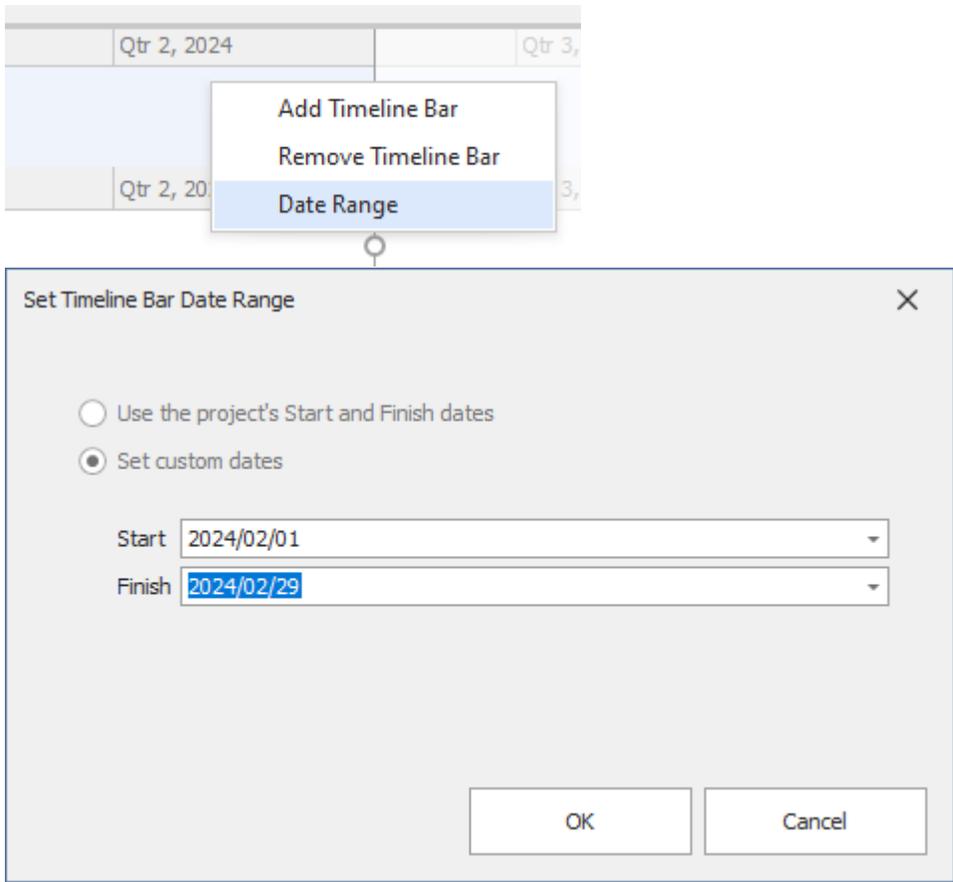
At the bottom of the Gantt tab is a timeline pane. There are two lines with handles that can be dragged in and out to home in on a particular period of time in the chart, as well as a scroll bar to move the timeline left and right.



You can add a new timeline bar by right clicking and selecting “Add Timeline Bar”.



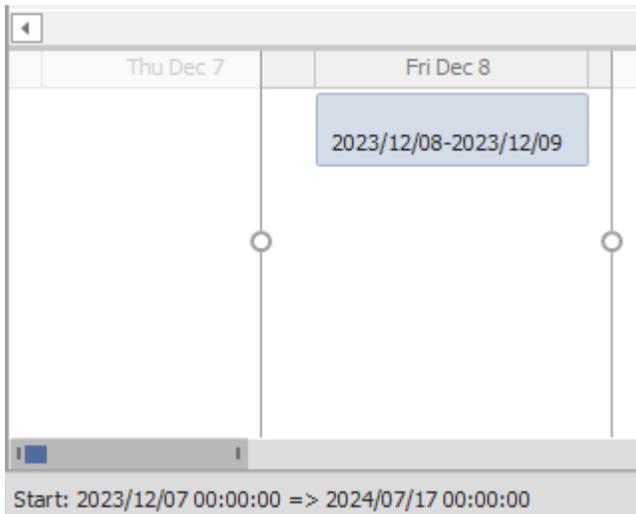
Once a new timeline bar is added you can set a custom date range for that bar and in this way you can navigate your Gantt chart using custom timelines to move around easy.



You can add a task to the timeline by right clicking on the task in the Gantt chart and then selecting “Add to timeline”.



It will then be added with its date to the timeline below:



Task Schedules

You can look in the Task Schedules tab and see that the totals add up correctly for your tasks. Here you can get an idea of the usage of the task time per time unit.

In the Task Schedules ribbon above, you can specify task and period properties and attributes to display in your grid. You can then filter and sort on these.

Properties are the built-in properties of the tasks and period whereas Attributes are columns pulled in from your source graphics layer.

By specifying a property or attribute for a period, these are proportioned per period, for example the Volume attribute I have chosen to show per period and per task.

Main View **Task Schedules** Task Resources Export Graphics

Properties: ID, Type Properties: Effort
 Attributes: Volume Attributes: Volume

Task Variables Period Variables

Gantt Mappings Schedules Resources Task Types Discounts Task Schedules Task Resources

Drag a column header here to group by that column

Task Properties		Task Attribu...	2024-Jan-01			2024-Jan-02		2024-Jan-03		2024-Jan-04	
ID	Type	Volume	Volume	Effort	Volume	Effort	Volume	Effort	Volume	Effort	
Y	= ST	=	=	=	=	=	=	=	=	=	
▶	NW1L1/ST	1 875.00	1 875.00	0.38	0.00	0.00	0.00	0.00	0.00	0.00	
	NW2L1/ST	1 875.00	1 250.00	0.25	625.00	0.13	0.00	0.00	0.00	0.00	
	NW3L1/ST	1 875.00	0.00	0.00	1 875.00	0.38	0.00	0.00	0.00	0.00	
	NE1L1/ST	1 875.00	0.00	0.00	0.00	0.00	1 875.00	0.38	0.00	0.00	
	NE2L1/ST	1 875.00	0.00	0.00	0.00	0.00	1 250.00	0.25	625.00	0.13	
	NE3L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	1 875.00	0.38	
	NW4L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	NW5L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	NW6L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	NE4L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	NE5L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	NE6L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SW1L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SW2L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SW3L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SE1L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SE2L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SE3L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SW4L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SW5L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SW6L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SE4L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SE5L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	SE6L1/ST	1 875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	

45 000.00 3 125.00 0.62 2 500.00 0.50 3 125.00 0.62 2 500.00 0.50

Type = ST

Task Resources

In the Task Resources tab you can get summaries of your resource usage.

In the Task Resources ribbon above you can specify Task, Resource and Period variables to show in the grid.

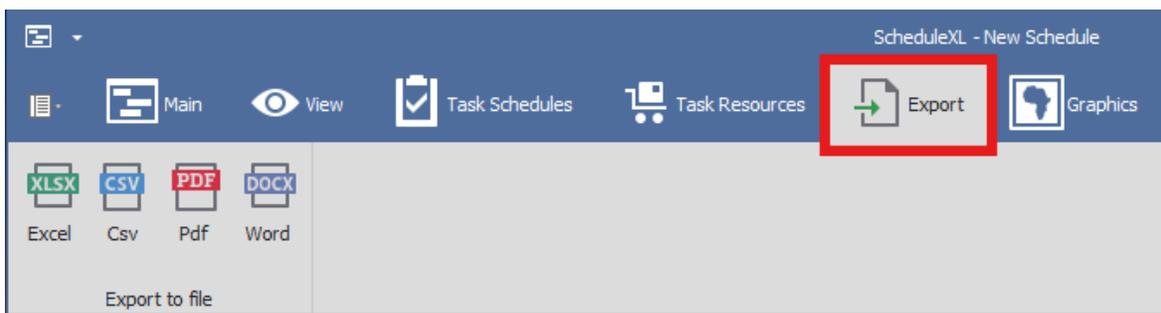
In this example, I added the resource ID as a Resource Variable, then I filtered on the Scraper (SC) resource so I can see the total usage in terms of time of my Scraper per day:

The screenshot shows the ScheduleXL software interface. The 'Resource Properties ID' dropdown is highlighted with a red box. The main data table is as follows:

Task Properties		Resource Props	2024-Jan-01	2024-Jan-02	2024-Jan-03	2024-Jan-04	2024-Jan-05	2024-Jan-06	2024-Jan-07	2024-Jan-08	2024-Jan-09	2024-Jan-10	2024-Jan-11	2024
NW1L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW1L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW2L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW2L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW3L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW3L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NE1L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NE1L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NE2L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NE2L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NE3L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NE3L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW4L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW4L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW5L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW5L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW6L1/ST	ST	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
NW6L1/SC	SC	SC	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
			0,53	0,53	0,53	0,53	0,53	0,00	0,00	0,53	0,53	0,53	0,53	0...

Exporting Data

When you are in any of the ScheduleXL views, you can go to the “Export” tab in the ribbon above and then choose to export your view, whether it be the Gantt, Task Schedules view etc. to Excel, CSV, PDF, or Word:

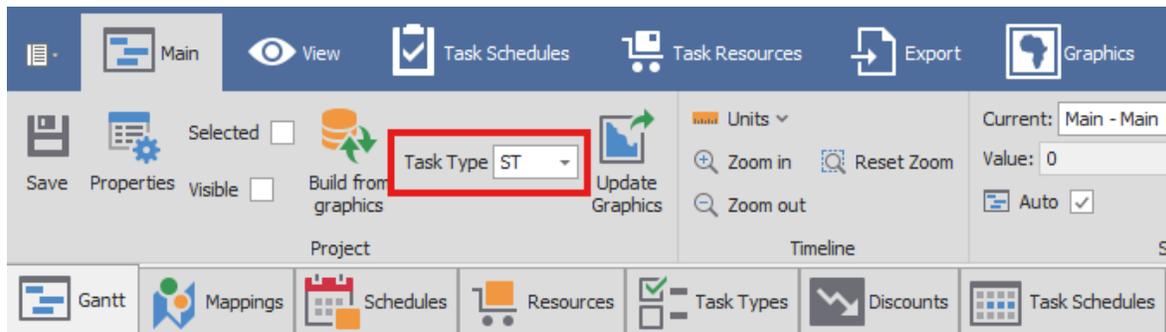


Writing Back Schedule Data To Graphics

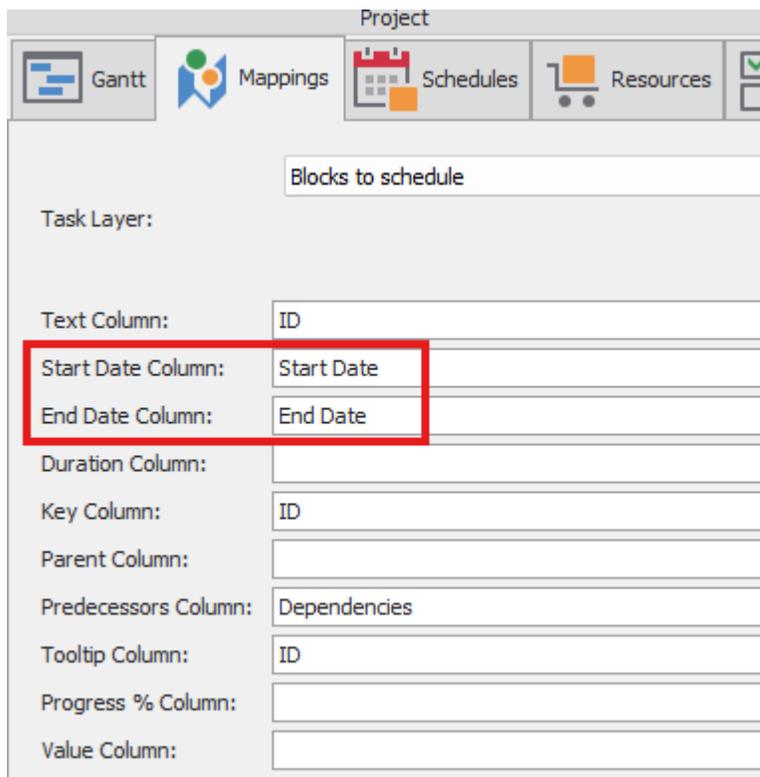
You can update your graphics with your schedule data by using the “Update Graphics” button in the Main tab of the ScheduleXL window.

First, you will choose the task type that you want to use to update the graphics with by selecting the task in the “Task Type” field.

In this example I am choosing the Stripping (ST) task type:



In the Mappings tab, I originally chose Start Date and End Date columns that exist in my source graphics layer. These columns in the source graphics data are blank.



Layer Data: Blocks to schedule

Main Search

Filter Graphics Inplace Zoom Highlight All

Columns Delete Zoom and Highlight Un Highlight All Un Highlight Selected Output

Refresh Properties Pan Highlight Selected

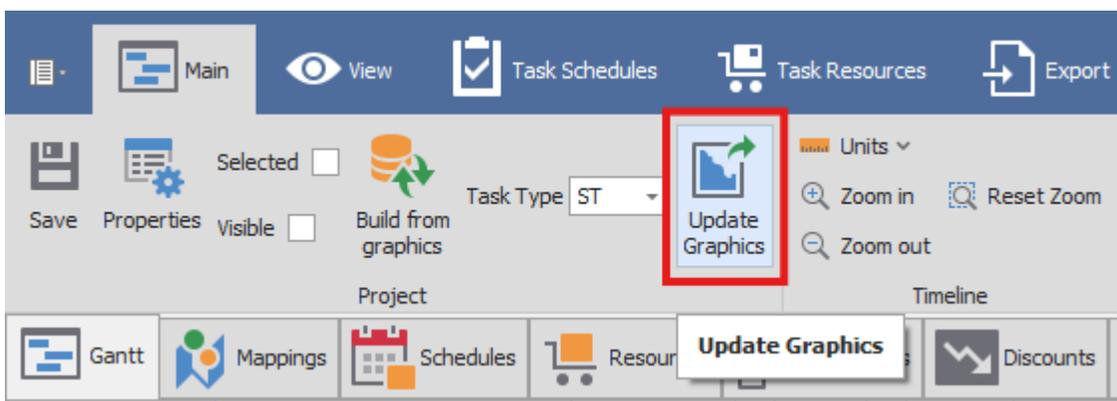
Filter Edit Selection

Drag a column header here to group by that column

ID	Dependencies	Area	Volume	Level	Start Date	End Date	geometry
NW1L1	NW4L1 NW5L1	1550	1875	L1			TIN Z(((593...
NW2L1	NW4L1 NW5L1 NW...	1550	1875	L1			TIN Z(((593...
NW3L1	NW5L1 NW6L1 NE...	1550	1875	L1			TIN Z(((593...
NE1L1	NW6L1 NE4L1 NE5L1	1550	1875	L1			TIN Z(((593...
NE2L1	NE4L1 NE5L1 NE6L1	1550	1875	L1			TIN Z(((593...
NE3L1	NE5L1 NE6L1	1550	1875	L1			TIN Z(((593...
NW4L1	SW1L1 SW2L1	1550	1875	L1			TIN Z(((593...
NW5L1	SW1L1 SW2L1 SW...	1550	1875	L1			TIN Z(((593...
NW6L1	SW2L1 SW3L1 SE1...	1550	1875	L1			TIN Z(((593...
NE4L1	SW3L1 SE1L1 SE2L1	1550	1875	L1			TIN Z(((593...
NE5L1	SE1L1 SE2L1 SE3L1	1550	1875	L1			TIN Z(((593...
NE6L1	SE2L1 SE3L1	1550	1875	L1			TIN Z(((593...
SW1L1	SW4L1 SW5L1	1550	1875	L1			TIN Z(((593...
SW2L1	SW4L1 SW5L1 SW...	1550	1875	L1			TIN Z(((593...
SW3L1	SW5L1 SW6L1 SE4...	1550	1875	L1			TIN Z(((593...

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When I click the “Update Graphics” button the Start Date and End Date columns in my source graphics layer will update with the corresponding data from the Schedule. I can then use the GIS and Business Intelligence etc. capability capability of SpatialStudio to do a colour theme, for example, on this schedule data.



Layer Data: Blocks to schedule

Main Search

Filter Graphics Inplace Zoom Highlight All

Columns Delete Zoom and Highlight Un Highlight All Un Highlight Selected Output

Refresh Properties Pan Highlight Selected

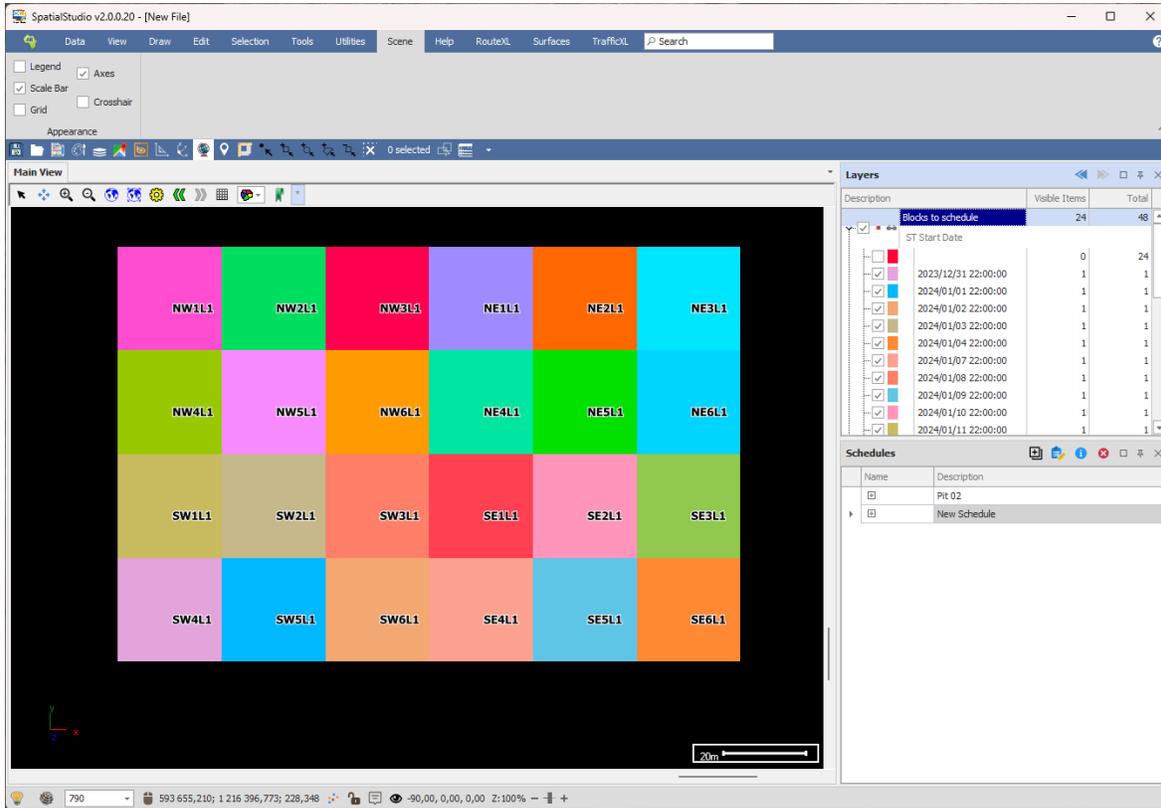
Filter Edit Selection

Drag a column header here to group by that column

ID	Dependencies	Area	Volume	Level	Start Date	End Date	Geometry
NW1L1	NW4L1 NW5L1	1550	1875	L1	2024/01/17	2024/01/18	TIN Z(((593...
NW2L1	NW4L1 NW5L1 NW...	1550	1875	L1	2024/01/23	2024/01/24	TIN Z(((593...
NW3L1	NW5L1 NW6L1 NE...	1550	1875	L1	2024/01/24	2024/01/25	TIN Z(((593...
NE1L1	NW6L1 NE4L1 NE5L1	1550	1875	L1	2024/02/01	2024/02/02	TIN Z(((593...
NE2L1	NE4L1 NE5L1 NE6L1	1550	1875	L1	2024/01/31	2024/02/01	TIN Z(((593...
NE3L1	NE5L1 NE6L1	1550	1875	L1	2024/01/30	2024/01/31	TIN Z(((593...
NW4L1	SW1L1 SW2L1	1550	1875	L1	2024/01/16	2024/01/17	TIN Z(((593...
NW5L1	SW1L1 SW2L1 SW...	1550	1875	L1	2024/01/15	2024/01/16	TIN Z(((593...
NW6L1	SW2L1 SW3L1 SE1...	1550	1875	L1	2024/01/22	2024/01/23	TIN Z(((593...
NE4L1	SW3L1 SE1L1 SE2L1	1550	1875	L1	2024/01/19	2024/01/20	TIN Z(((593...
NE5L1	SE1L1 SE2L1 SE3L1	1550	1875	L1	2024/01/26	2024/01/27	TIN Z(((593...
NE6L1	SE2L1 SE3L1	1550	1875	L1	2024/01/29	2024/01/30	TIN Z(((593...
SW1L1	SW4L1 SW5L1	1550	1875	L1	2024/01/12	2024/01/13	TIN Z(((593...
SW2L1	SW4L1 SW5L1 SW...	1550	1875	L1	2024/01/04	2024/01/05	TIN Z(((593...
SW3L1	SW5L1 SW6L1 SE4...	1550	1875	L1	2024/01/09	2024/01/10	TIN Z(((593...

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Color theme on Stripping task start date:



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